

CHAPTER 2

Haptic Feedback in Teleoperation in Micro- and Nanoworlds

Aude Bolopion*, Guillaume Millet*, Cécile Pacoret*, & Stéphane Régnier

Robotic systems have been developed to handle very small objects, but their use remains complex and necessitates long-duration training. Simulators, such as molecular simulators, can provide access to large amounts of raw data, but only highly trained users can interpret the results of such systems. Haptic feedback in teleoperation, which provides force feedback to an operator, appears to be a promising solution for interaction with such systems, as it allows intuitiveness and flexibility. However, several issues arise while implementing teleoperation schemes at the micro- and nanoscale, owing to complex force fields that must be transmitted to users and scaling differences between the haptic device and the manipulated objects. Major advances in such technology have been made in recent years. In this chapter, we review the main systems in this area and highlight how some fundamental issues in teleoperation for micro- and nanoscale applications have been addressed. We consider three types of teleoperation, including (a) direct (manipulation of real objects), (b) virtual (use of simulators), and (c) augmented (combining real robotic systems and simulators). Remaining issues that must be addressed for further advances in teleoperation for micro- and nanoworlds are also discussed, including (a) comprehension of phenomena that dictate very small object (<500 micrometers) behavior and (b) design of intuitive 3-D manipulation systems. Design guidelines to realize an intuitive haptic feedback teleoperation system at the micro- and nanoscale level are proposed.

Micro- and nanomanipulation is the manipulation of objects ranging from 1 mm down to 1 nm. The primary challenge for this type of manipulation is facilitating user interaction with an intangible world. This challenge has often been approached through the use of simulations (see Figure 2.1). In order to facilitate performance in such applications, new methods must be developed for user understanding of the physical mechanisms that dictate behavior of very small objects, including artificial or biological microscopic objects. Furthermore, users must be provided with intuitive interfaces to facilitate, for example, micro- and nanoassembly operations (i.e., assembly of components ranging from 1 nm to 1 mm). To overcome these challenges, there is a need for teleoperation systems that enable the manipulation of objects in 3-D while providing feedback on object interaction forces in real time. In this chapter, we propose design guidelines for such systems.

Keywords: teleoperation, haptics, micromanipulation, nanomanipulation, molecular simulation, user testing

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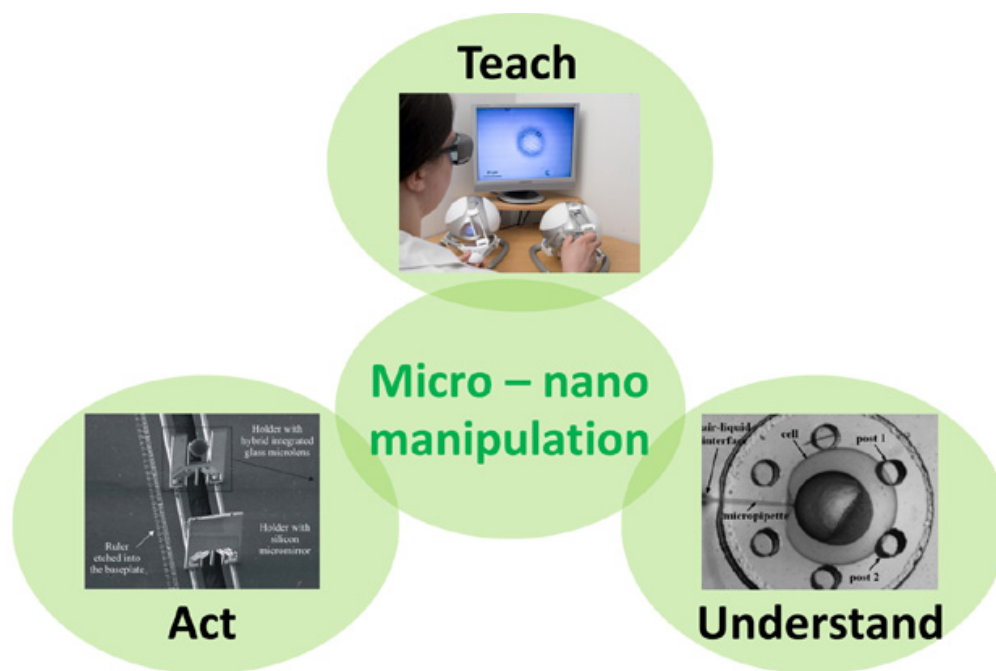


Figure 2.1. Micro- and nano-teleoperation systems must enable interaction with an intangible world. Users must be provided with knowledge about phenomena at this scale and intuitive interfaces for object manipulation. Photos in figure come from Liu, Sun, Wang, and Lansdorp (2007) and Bargiel, Rabenorosoa, Clévy, Gorecki, and Lutz (2010).

At the micro- and nanoscale, manual interaction with objects is impossible, owing to very small physical size of objects as well as the fragility of the objects and tools, the complexity of force fields among objects, and high sensitivity of the overall system to environmental conditions. One solution to such applications is automated task performance. Related to this solution, some supporting results have been obtained, including high throughput of accurate automated positioning of objects with a size of hundreds of micrometers (Tamadazte, Le Fort-Piat, & Marchand, 2011). Such systems fit the needs of repeated tasks on large numbers of objects. However, operator knowledge is not exploited, users cannot interact with objects while the automated task is being performed, and they typically do not receive feedback from the system in order to learn about objects or how the manipulation is occurring.

The use of automated assistance in user-directed manipulation appears as a promising alternative, which benefits from the interactivity of manual manipulation while exploiting automated functions. Teleoperation with haptic feedback, which enables users to manipulate objects from a remote location while receiving force feedback, is one solution to transmit information intuitively to operators (Ferreira & Mavroidis, 2006). Haptic feedback is composed of both force and tactile feedback. However, only force feedback is commonly used on the micro- and nanoscale. In the following, and unless stated otherwise, haptic feedback represents force feedback only. In order to justify this alternative to nanomanipulation, teleoperation systems must support, for example, effective user control of robotic systems in assembly tasks, creation of innovative nano-electromechanical systems, and design of molecular structures with dedicated properties or specific types of alloys. In

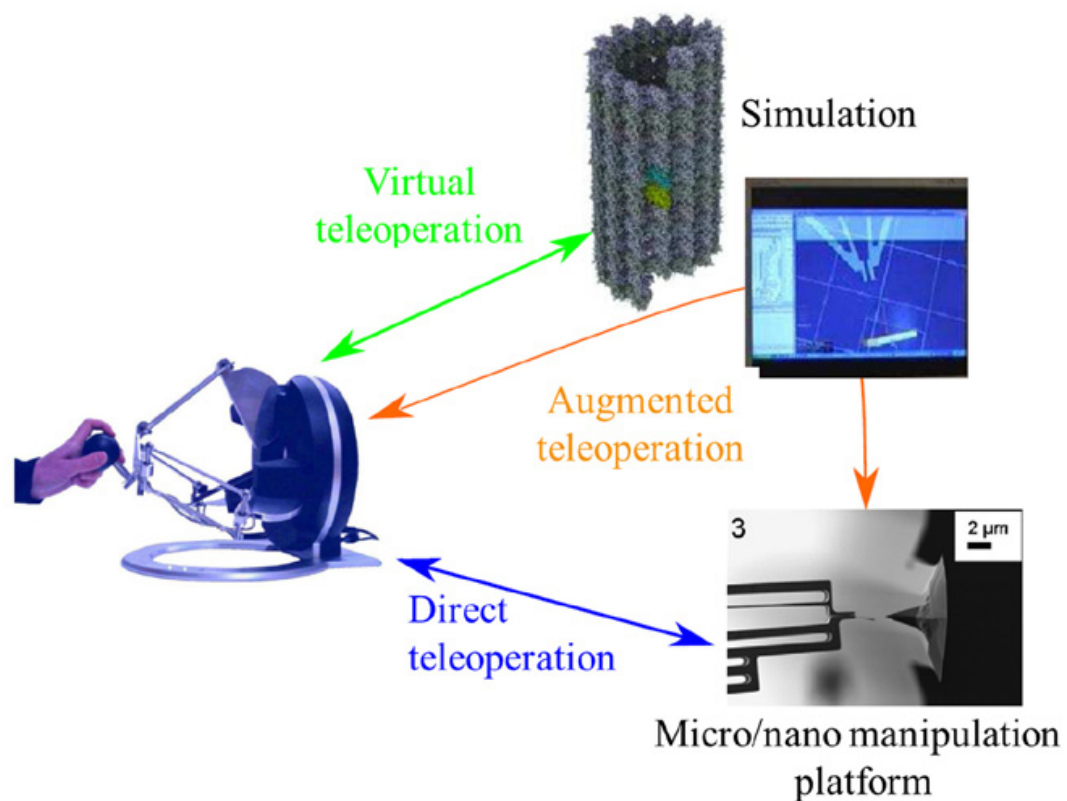


Figure 2.2. The three types of teleoperation: direct (the operator manipulates a haptic interface to control real objects), virtual (the operator controls virtual objects), and augmented (a real object is manipulated and additional feedback is provided based on a virtual scene). The image of the molecule comes from the SAMSON software (Grudin & Redon, 2010). SAMSON is a software platform for modeling and simulation of nanosystems (SAMSON stands for Software for Adaptive Modeling and Simulation of Nanosystems). It was developed by the NANO-D group at NRIA (French National Institute for Research in Computer Science and Control). The image of the gripper is reprinted with permission from Elsevier from Andersen et al. (2008) pp. 1128–1130.

some cases, teleoperation control may be integrated with virtual or synthetic environments for design tasks.

For such applications, three types of teleoperation can be identified (also see Figure 2.2).

- Direct teleoperation: Operators use a haptic interface to control a robotic system that can handle micro- and nano-objects. Objects are commonly larger than 500 nm since most of the current robotic systems are not able to manipulate smaller individual objects. Interaction forces are, at most, a few micronewtons. These teleoperation systems are designed to perform micro- and nanoassembly. The computation of haptic feedback is commonly based on the output of force or position sensors.
- Virtual teleoperation: Users manipulate a virtual object in a virtual scene. The main applications are education, training, and conceptual design of new systems. Education consists of teaching students basic concepts of force fields on the micro- and nanoscale. In the case of training, virtual teleoperation provides experienced users with a tool to test new

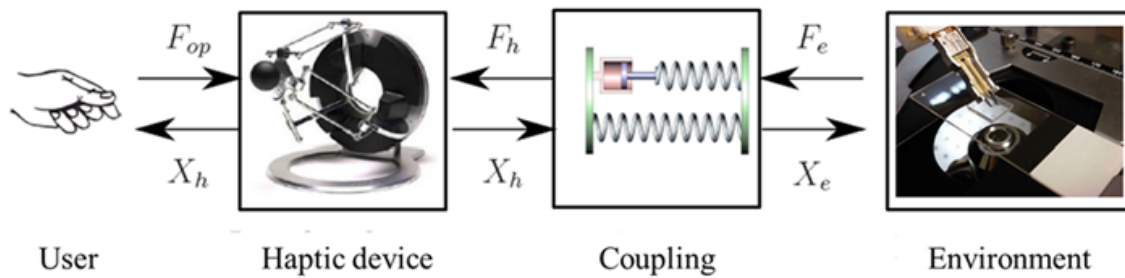


Figure 2.3. Structure of a teleoperation system. The user controls the position of the object in the environment with a haptic device through the coupling. A haptic force (F_h) is provided.

manipulation strategies. The main advantage of this type of control, compared to direct teleoperation, is that it avoids repeatability issues, owing to the high sensitivity of systems to environmental conditions, such as temperature and humidity. Virtual teleoperation also enables the conceptual design of new structures, such as new molecules in medicine production processes. This type of task is similar to the use of computer-aided design software for macroscale objects. (Macroscale corresponds to objects larger than 1 mm.) However, the molecular structure design focuses on objects of a few nanometers to hundreds of micrometers and interaction forces of a few nanonewtons.

- **Augmented teleoperation:** As in direct teleoperation, users manipulate real objects with a robotic system. Since the available feedback in direct teleoperation is limited by the number of sensors, augmented teleoperation uses simulation software based on a model of the task environment to provide users with additional information, transmitted either haptically or visually.

The structure of a teleoperation system for micro- and nanoscale applications is similar for the three types of teleoperation. The user controls the position of a haptic interface/control (X_h ; see Figure 2.3). This position is used to set the position of the manipulated object (X_e). The interaction force (F_e), applied to the object, is measured or computed. This force is also used to compute the haptic force (F_h) sent to the operator. As part of this coupling, control positions in the macroworld are scaled down for inputs in the microworld. Conversely, the interaction forces in the microworld (commonly on the order of nano- or micronewtons) are scaled up or increased for presentation as haptic forces (on the order of newtons) at the control interface. This coupling must be highly transparent to the user (i.e., the haptic forces must be reliably transmitted to the operator through the haptic device) to accurately represent the interactions measured in the microworld, including complex force fields. Stability must also be ensured despite the scaling difference between the macroworld (the operator) and the microworld (the objects) that tend to induce instabilities.

In addition to classical teleoperation issues, such as transparency and stability, haptic feedback teleoperation systems for micro- and nanoscale applications face challenges related to (a) the low magnitude of the forces that must be transmitted, (b) the difficulty of measuring these forces, and (c) the fast dynamics of object states. In order to develop

multipurpose remote micro- and nano-handling systems, all these challenges must be addressed through effective system design. In the following sections, we review the main teleoperation systems that have been developed with haptic feedback for applications on the micro- and nanoscale. Solutions to the aforementioned challenges are highlighted and design guidelines for future systems are established, based on researcher experiences with the different existing systems.

The remainder of the chapter is organized as follows. The first section presents existing direct teleoperation systems as well as challenges that must be overcome and proposed solutions. Virtual teleoperation systems are then presented, and augmented teleoperation systems are described. Evaluations of haptic teleoperation systems are also presented. The last section concludes the chapter and provides design guidelines for micro- and nano-teleoperated systems. Perspectives on haptic feedback teleoperation at the micro- and nanoscale are highlighted.

DIRECT TELEOPERATION

To manipulate artificial or biological microscopic objects, specific robotized manipulation platforms have been developed. The size of the objects considered here is between 500 nm and 500 μm , and they are mostly spherical or cylindrical. The tasks typically performed with direct teleoperation are relatively basic and include pushing and rolling or indentation. Some pick-and-place operations can also be realized. Due to the specific properties of the microscale, specific strategies have been developed to perform these manipulations. The two main techniques are contact or noncontact manipulation. Contact manipulation consists of moving objects using miniaturized versions of classical tools, such as tips or microgrippers. In noncontact manipulation, objects are manipulated using remote force fields emitted from electrical or magnetic sources. The strategies pose two issues for associated haptic feedback to users: The forces that must be transmitted are, at most, a few micronewtons, and on the microscale, the integration of force sensors into a manipulation platform is complex and often not possible (Ni, Bolopion, Agnus, Benosman, & Régnier, 2012). Next, we describe haptic feedback for both contact and noncontact manipulation.

Contact Manipulation

Contact manipulation is the classical mode of manipulation in which a tool, often directly inspired from macrotools, is used. Several tools can be considered, but the most common ones are AFM (atomic force microscope) cantilevers and microgrippers. Atomic force microscope cantilevers are a few hundred micrometers long, a dozen micrometers wide, and a few micrometers thick. They may also have a tip at their extremity. Several systems are available to measure tool deformations. Since tool stiffness can be calibrated, the force applied can be computed.

Teleoperation using an AFM. The first use of teleoperation systems for micro- and nanoscale applications was recorded by Hatamura and Morishita (1990). The goal was to develop a system that was capable of scaling down the movements of an operator to

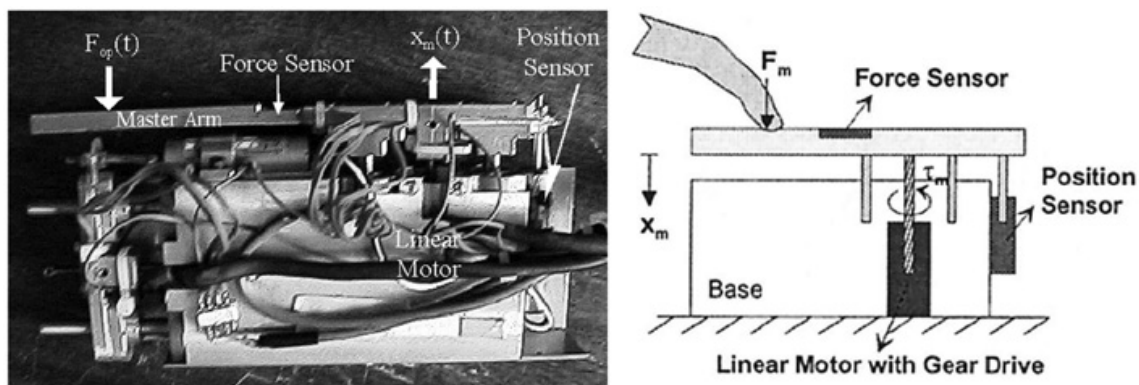


Figure 2.4. Haptic devices. Left: One-degree-of-freedom haptic device, enabling users to feel the topology of substrates. Copyright 1998 by IEEE. Reprinted, with permission, from Sitti and Hashimoto (1998b), pp. 1739–1746. Right: Schematic representation of the haptic device. Copyright 2003 by IEEE. Reprinted, with permission, from Sitti and Hashimoto (2003), pp. 287–298.

control a micromanipulator. The system was also intended to reproduce phenomena occurring at the microscale through visual and haptic feedback. However, this first implementation provided only visual feedback, and information about forces was presented visually, not haptically. The first teleoperation system with haptic feedback appeared in Hollis, Salcudean, and Abraham (1990). A haptic device was linked to a scanning tunneling microscope. Users control the in-plane displacement of the tip of the microscope. Vertical movement of the handle of the haptic device followed the vertical movements of the tip so that users could “feel” the topology of a substrate. However, substantial noise and hysteresis in the system limited the possible applications.

The first teleoperation with haptic feedback using an AFM was presented by Sitti and Hashimoto (1998a). AFMs are commonly used tools for moving micron-sized objects. These tools only provide one degree of freedom (DOF) for control. Users control the in-plane position of the tool tip using a mouse (see Figure 2.4). Users can feel the repulsive forces when a force is applied on the substrate by the tip as well as attractive forces when the tip is lifted away from the substrate (Sitti & Hashimoto, 2003). Simple manipulation tasks were performed by Venture, Haliyo, Micaelli, and Régnier (2006) with an AFM setup, like that presented by Sitti and Hashimoto (2003). In particular, tasks of picking spheres by adhesion and releasing them by rolling were realized. Only vertical forces were transmitted to users. The use of a piezoresistive sensor limited the resolution of the measured force.

There are two reasons for the limitations of force direction and resolution in these systems. First, there is delay in the force measurement due to the data acquisition process. This delay produces vibrations in the haptic feedback. Second, there may be incomplete force measurement. Using an AFM, only two measurements (bending and torsion of the cantilever) are available. The haptic feedback is thus limited, since only the vertical force applied on the tip can be computed directly.

The first problem concerning oscillations in feedback and potential system instability must be addressed through analysis of control device and manipulator coupling schemes, particularly, the influence of scaling factors (Sitti & Hashimoto, 1998b, 2003). Indeed, a

force scaling factor (between 10^6 to 10^9) must be used to enhance measured forces at microscopic objects for transmission to the user. In addition, a displacement scaling factor (10^3 to 10^6) must be used to decrease the displacement of the haptic interface to direct the displacement of the micromanipulation tool. These scaling factors cause instabilities in the system operation. Solutions proposed for macro-sized systems have included that by Venture, Haliyo, Micaelli, and Régnier (2006), wherein the Llewelyn criterion was applied. However, such solutions proposed for macro-sized systems may not be adapted to the properties of a microworld. Kim and Sitti (2006) presented an adapted passivity controller that enabled users to feel attractive forces. It was first tested through simulation, and Onal and Sitti (2009) demonstrated its application to a real system. The stability of the system, despite control delays and modeling uncertainties, was examined by Boukhnifer and Ferreira (2006, 2007). They subsequently proposed a wave variable controller and a H_∞ controller to ensure stability. However, these techniques did not address the influence of scaling factors between the micro- and macroworlds.

This issue was subsequently analyzed by several of us with others (Bolopion, Cagneau, Haliyo, & Régnier, 2009). We addressed both stability and transparency issues in the system in order to achieve an effective haptic coupling for micro- and nanoscale applications. To ensure stability, the ratio between the force scaling factor and the displacement scaling factor was limited by the stiffness of the contact (between the tool tip and object).

The second issue limiting the type and resolution of force feedback concerns the reconstruction of haptic forces, despite the lack of force measurement available from AFM tools (Zhang, Li, & Xi, 2005). Since forces are computed from the measurement of the cantilever's deformations, as previously mentioned, only two measures are available: the vertical bending and the torsion. To improve the haptic feedback, Liu et al. (2006) analyzed the relation between the 3-D force applied to the cantilever and the measure of deformations by taking into account the direction of cantilever movement. However, this technique is very sensitive to noise measurement and numerical errors during the computation of the force. Another approach was proposed by Onal and Sitti (2010), who used a model of friction between the atomic tool tip and the substrate. The topology of the substrate is assumed to be known, for example, from previous AFM scans. This solution is promising for providing users with information about the substrate, but it cannot be used for manipulations as the interaction force between the object and the tool cannot be determined.

Instead of transmitting haptic forces that perfectly match measured forces, it is possible to simply define haptic forces that will help users perform a given task. Such virtual force fields are called "virtual guides." A first approach to haptic-based model-oriented teleoperation was proposed in Shirinov, Kamenik, and Fatikow (2004), whereby measurements from a piezoresistive cantilever were used to derive haptic feedback. Two main models were proposed, including free space and rigid wall models; however, no detailed models have been developed for complex manipulations. Virtual guides have been demonstrated for microscopic object rolling tasks (Bolopion, Cagneau, & Régnier, 2009) in which 2-D haptic feedback has been provided to assist users in maintaining a tool on the middle line of a sphere during rolling.

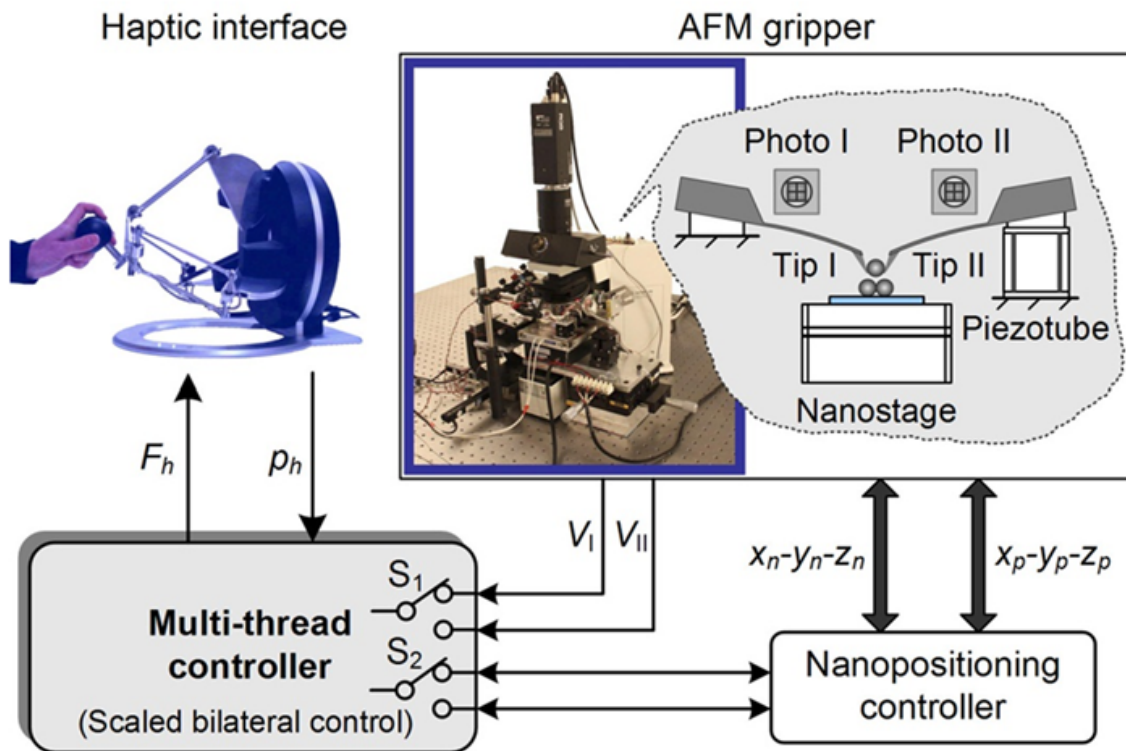


Figure 2.5. Two atomic force microscope cantilevers are used as a gripper. The operator controls the two tips (switch S_1 and S_2) sequentially, using the haptic device to position them with respect to an object. The nano “stage” is then used for the pick-and-place operation. The haptic feedback F_h is based on the measurement of the variation of the cantilever oscillations Reprinted, with permission, from Bolo pion, Xie, Haliyo, and Rég nier (2012), pp. 116–127. Copyright 2012 by IEEE.

Teleoperation and microassembly. Following the work done on AFM-based manipulation, a haptic AFM-based tweezer system was proposed, which integrated two AFM cantilevers with protruding tips (Xie & Rég nier, 2011). To detect the position of objects, the cantilevers were excited at their resonant frequency and the amplitude of oscillations was measured. When in contact with an object, the amplitude of oscillation decreases. Bolo pion, Xie, Haliyo, and Rég nier (2012) proposed an adapted haptic feedback system based on the measure of these oscillations. Virtual guides were implemented to assist the user in aligning the cantilevers to an object surface and closing the gripper (see Figure 2.5). Three-dimensional pick-and-place experiments with microspheres (diameter: 4–6 μm) were also conducted in order to validate the approach.

Instead of an AFM cantilever, other tools, such as tuning forks, could be used. Tuning forks are quartz resonators onto which a sharp tip is glued. The force applied to the tip is calculated based on the measure of the frequency shift of the oscillations. Compared to AFM tools, tuning forks present a lower force resolution and are less sensitive to thermal noise. In addition, tuning forks are self-actuated (there is no need for an additional piezo-electric module to produce oscillations in the tool) and they are self-sensing (there is no need for a laser and photodiode to measure tool deformations, as with an AFM cantilever). The haptic detection of nanospheres, using one tuning fork, has been demonstrated by Niguès et al. (2012).

The previous approach of using two independent AFM cantilevers to form a gripper necessitated aligning each tool tip separately. This process is time-consuming and cannot be performed by novice users. Classical grippers are more adapted to pick-and-place tasks. However, haptic feedback of gripping force is necessary to prevent users from applying large forces that could damage objects and/or a tool (Kim, Kim, Kim, & Cha, 2001). Grip force can be measured by a force sensor integrated in a manipulator, such as a piezoelectric polymer (e.g., polyvinylidene fluoride [PVDF]) film (Kim, Kim, Kang, & Ju, 2003) or a piezoresistive sensor (Fahlbusch, Shirinov, & Fatikow, 2002). In addition to the gripping force, haptic feedback can be used to assist users while aligning a gripper with an object. This approach has been validated on pick-and-place experiments with 45- μm polystyrol microspheres (Schmid, Yechangunja, Thalhammer, & Srinivasan, 2012).

Unfortunately, the integration of sensors in micro- and nanoscale manipulators increases the complexity of the design and of the fabrication process of the gripper. Thus, many of the grippers that enable the manipulation of objects of less than 100 μm are sensor deprived. Consequently, haptic feedback force must be calculated using other information, such as the input voltage used to control the opening and closing of the gripper (Vijayasai et al., 2010). In this case, a calibration process is needed, whereby an object is grasped under a microscope. The instant at which grasping is determined by visual inspection, the corresponding system voltage should be recorded. During the manipulation process, a haptic force is sent to the user if the voltage input is higher than the predetermined voltage. However, there is no sensor feedback; the haptic force is based on the input signal, not on any sensor output. Furthermore, the calibration process must be performed for each type of object to be manipulated.

To overcome the issue of a lack of force sensing at micromanipulators, vision is commonly used as a solution for detecting tool–object contact. Unfortunately, the update rate of frame-based acquisition processes of current cameras cannot ensure stable haptic feedback at the microscale level (e.g., low inertia of objects produces highly dynamic forces that cannot be revealed by classical cameras). The combination of a conventional frame-based camera with an asynchronous address event representation (AER) silicon retina can overcome this issue (Ni et al., 2012). Unlike frame-based cameras, artificial retinas transmit output as a continuous stream of asynchronous temporal events, in a manner similar to the output of cells of a biological retina. The reduction of redundant information enables high update rates. The asynchronous silicon retina can provide feedback on highly dynamic phenomena, whereas the frame-based camera retrieves the position of immobile objects. This approach has been validated through a pick-and-place experiment with spheres of 50 μm , using a piezoelectric gripper and haptic feedback (Ni et al., 2012).

Teleoperation for biological applications. Cell manipulation is of great interest, particularly for intracytoplasmic cell injection, DNA injection, and gene therapy. These manipulations are usually carried out manually by operators, based on visual feedback. However, such operators require intensive training, and there is often a low success rate and poor repeatability for training protocols (Kim, Kim, Yun, & Kwon, 2004). Some researchers have proposed using haptic feedback to reduce the force applied to a cell and thus increase the survival rate of the cell (see Figure 2.6). Force feedback also provides operators with a better understanding of the structure of the cell by reflecting its stiffness.

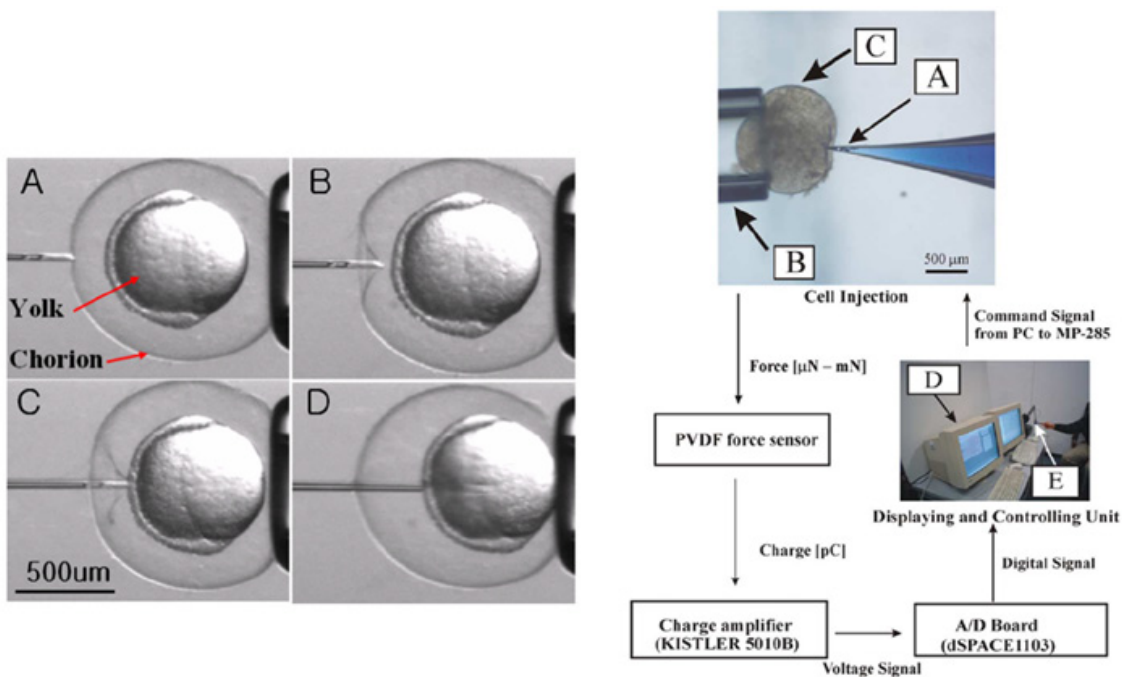


Figure 2.6. Injection of zebra fish egg cell using robotic teleoperation systems. Left plate: (A) the glass pipette controlled by a three-degree-of-freedom manipulator approaches the chorion; (B) pipette enters chorion; (C) pipette contacts outer membrane of yolk; (D) pipette penetrates nucleus membrane. Copyright 2004 by IEEE. Reprinted, with permission, from Kim, Kim, Yun, and Kwon (2004), pp. 2412–2417. Right plate: Injection of a cell under visual and haptic feedback. The haptic force is computed based on measurements by a polyvinylidene fluoride force sensor. Copyright 2007 by IEEE. Reprinted, with permission, from Pillarisetti, Pekarev, Brooks, and Desai (2007), pp. 322–331.

To transmit haptic feedback, it is necessary to measure the force applied at the cell. Force sensors based on a PVDF piezoelectric polymer film are commonly used, as they provide good sensitivity and a high signal-to-noise ratio (Cho & Shim, 2004). A calibration phase is needed to obtain the value of the force applied at the cell, based on a measure of the voltage output of the sensor. Based on this force measurement, a haptic force is transmitted. This transmission enables users to feel the force that is necessary to puncture the cell membrane. For example, Kim et al. (2004) identified the force that must be applied to perform zebra fish egg cell injection. The force needed to puncture the yolk membrane of the cell was three times that needed to puncture the chorion envelope. Haptic feedback also enabled users to compare the force that must be exerted depending on the cell type. A higher force must be applied to puncture salmon fish eggs compared to flying fish eggs (Pillarisetti, Anjum, Desai, Friedman, & Brooks, 2005). Operators can thus get a deeper understanding of the cell structures.

User-based tests were performed by Pillarisetti, Pekarev, Brooks, and Desai (2007) to validate the use of haptic feedback for such cellular applications. Forty people were asked to inject trepan blue in zebra fish egg cells and to judge the success or failure of the operation (Figure 2.6). They were provided either with visual feedback only or with visual and force feedback. There was no difference in the completion time of the task. However, the outcome of the cell injection with combined visual and haptic feedback was superior to vision alone for all subjects. The haptic assistance was found to improve the overall efficiency of cell injection.

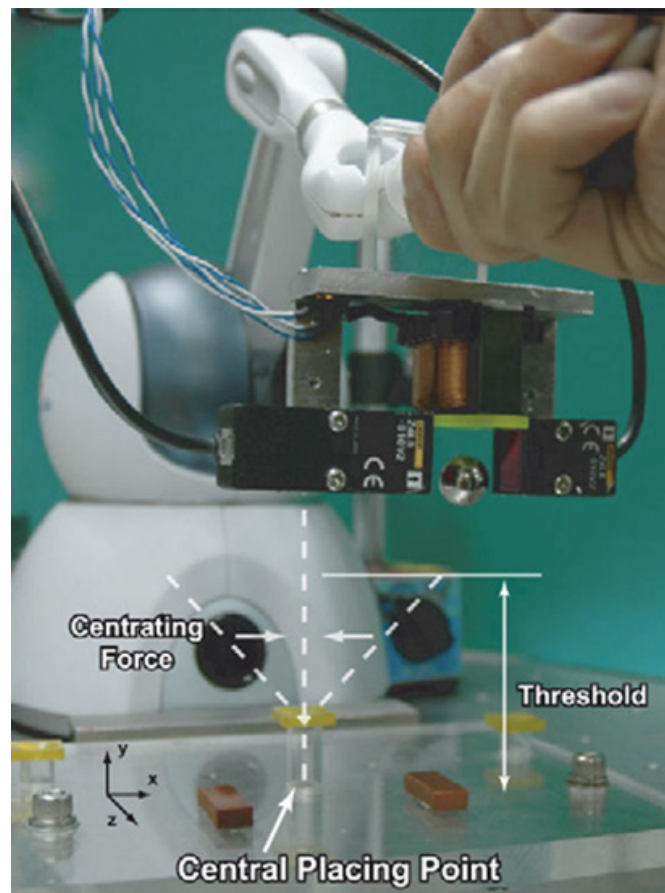


Figure 2.7. Magnetic haptic tweezer. Reprinted with permission from Elsevier from van West, Yamamoto, and Higuchi (2007), pp. 345–356. The handled object is a 12.7-mm-diameter iron ball.

Summary on haptic feedback for contact manipulation. The first haptic feedback system for direct teleoperation in microworlds was developed less than 25 years ago. This system was the first to enable feeling of a microworld by presenting the topology of substrates or by transmitting interaction forces between two objects haptically. Several studies have since been conducted on stability and transparency issues that arise in such systems as well as on the computation of haptic feedback. These investigations have enabled major advances in the area. Haptic feedback has been implemented in complex systems to control different types of tools, such as cantilevers, grippers, or micropipettes. Current systems have proved to be beneficial for both microassembly of artificial objects and injection of biological cells.

Haptic feedback for direct teleoperation is now a mature field and should be proposed for end users (Boloignon & Régnier, 2013). Such feedback in control can be beneficial for operators who are designing new prototypes, such as biomedical or electronic devices, that require assembly of micron-sized parts.

Several developments can be foreseen to increase the efficiency of such systems; among them is the design of dedicated haptic interfaces to render highly dynamic forces and provide ergonomic hand controls (see Figure 2.7 for an example prototype). Tests of such designs must be performed with end users in order to define the exact needs of the budding microassembly industry.

Noncontact Manipulation

Noncontact manipulation differs from contact manipulation since the actuation source used to manipulate objects is not a material tool but a field potential: magnetic, electromagnetic, electrophoresis, or microfluidic field, for example. Individual object or group manipulations can be performed, but haptic teleoperation has been developed only for individual object manipulation.

The two main types of systems that have been developed with haptic feedback include magnetic tweezers (Gosse & Croquette, 2002; van West et al., 2007; see Figure 2.7) and optical tweezers (Arai, Ogawa, & Fukuda, 2000; Ashkin, Dziedzic, Bjorkholm, & Chu, 1986). Today, these systems are refined and widespread in application (de Vries, Krenn, van Driel, & Kanger, 2005; Neuman & Block, 2004). In general, an object is levitated in a magnetic field or a laser focus. The actuation consists of moving the magnetic or optical trap, which represents the minimum field potential. This displacement induces restoring forces, which drag trapped objects along. The small gap between the trap and the object position provides information about movement forces. The relation between the gap and the restoring forces is the stiffness of the system, which has a linear domain. The actuation and force measurement are available in three dimensions under an optical microscope. Piconewtons can be measured for objects ranging in size from a few hundred micrometers to nanometers. Noncontact techniques like this avoid adhesion phenomena and friction, which may damage objects, but also limit highly dynamic forces that are difficult to control and to feed back to a user.

Advantages of noncontact manipulation. In the microscale dimension, field potential interactions are simpler to model than contact interactions. Additionally, levitated objects have negligible inertia compared to field-restoring forces. Pull-in or pull-off dynamic adhesion phenomena, which can have considerable impact on miniaturized tools for contact manipulation, are almost negligible in noncontact manipulation, given the size of particles being manipulated (see Figure 2.8). Consequently, the current position of objects and interaction forces are not dependent on prior system states (hysteresis), which is convenient for haptic teleoperation.

In addition, the properties of stiffness, mass, and damping promote the stability of the couple between the user control device and field source. The stiffness is much smaller than in contact applications (optical tweezers, 10^{-7} to 10^{-5} N/m; vs. AFM, 10^{-3} to 10^2 N/m). The energy due to forces applied to objects is dissipated almost immediately, helping to stabilize the haptic feedback loop. Consequently, stable, direct haptic control can occur over a comfortable displacement range and with high levels of force feedback. The transparency of feedback is, consequently, very good for users.

Haptic optical tweezers. Teleoperative control is less developed for magnetic or electromagnetic tweezers than for laser trapping, even though the principle is fully transposable. This fact is based mainly on the greater flexibility of the laser-based technique: It is easier to implement and control laser traps. Therefore, only examples of optical haptic tweezers will be discussed in more detail.

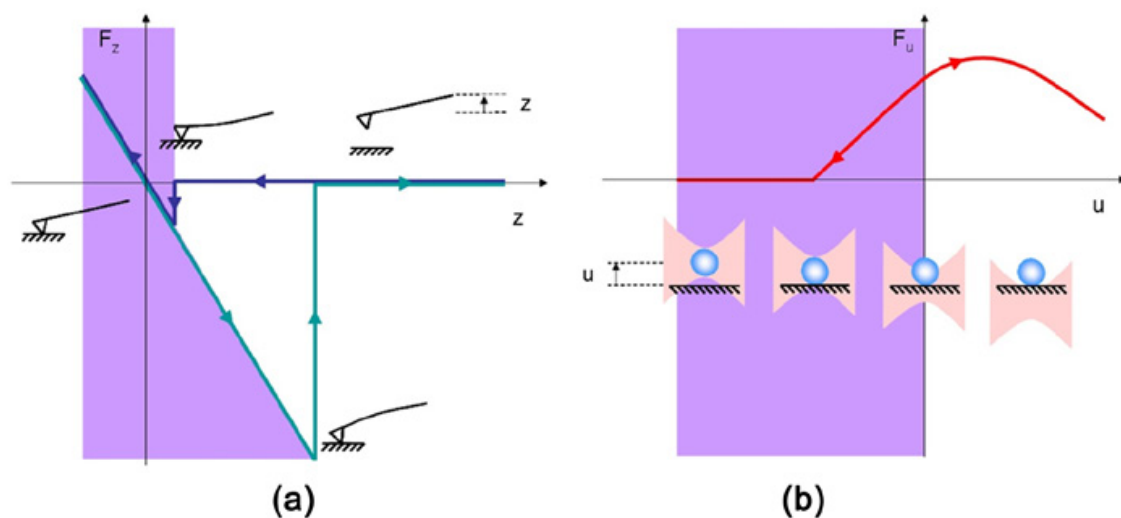


Figure 2.8. Comparison of approach–retract characteristic curves of contact and noncontact manipulation examples. The approach–retract test is used widely at the microscale to characterize interactions between two objects. Objects are first brought in close proximity (approach phase) and then in contact. The retract phase consists of separating the objects. This test highlights both the long-range attractive forces and the contact repulsive forces occurring at the microscale. Left plate: Atomic force microscope (contact manipulation). Right plate: Optical tweezer (noncontact manipulation). Reprinted with permission from Pacoret and Régnier (2013). Copyright 2013 by AIP Publishing LLC.

The first teleoperation of optical tweezers was presented by Arai et al. (2000). Force measurement was realized using a photodiode. The level of control was limited when manipulated objects approached obstacles. The force measurement using a photodiode was not robust with respect to perturbations.

Exploration of the surface of a cell was performed using teleoperated optical tweezers (Sugiura, Nakao, Sato, & Minato, 2008). Haptic feedback was also used to transmit forces in manipulations of nanowires (Lee, Lee, & Lee, 2007). In these studies, forces were estimated using images from cameras. However, such sensor systems are slow and induce limitations on the teleoperation systems (as described earlier for contact techniques).

Major research has also been conducted on virtual guides in noncontact systems, which can compensate for a lack of real-time force measurements. Obstacles are localized before a task is performed, and the user is then assisted with haptic feedback for collision avoidance (Bukusoglu, Basdogan, Kiraz, & Kurt, 2008). User evaluations have revealed the benefit of this approach.

Possible applications of such systems are typically limited by the available workspace, the low frequency of actuators, or the low frequency of force measurement devices. Existing optical tweezer platforms have not been developed for force feedback teleoperation. (Existing systems have simulated forces.) A specific system with dedicated actuation and sensing components must be developed to elevate this technique to its full potential.

Specific design for haptic optical tweezers. Pacoret et al. (2009) proposed an optical tweezer system designed entirely for haptic feedback. The system provides a large

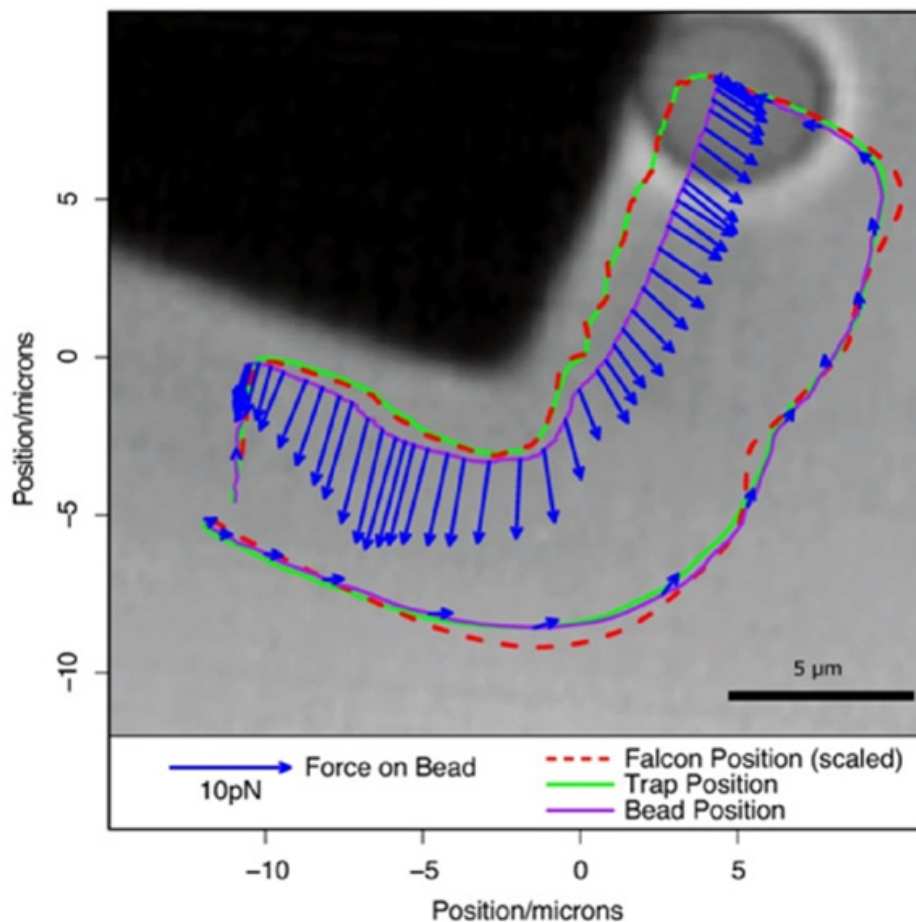


Figure 2.9. Exploration with a haptic optical tweezer of a 100- μm silicon microelectromechanical system (Pacoret et al., 2009).

workspace for actuation and measurement. A complementary metal-oxide semiconductor camera is used for 500 Hz force measurement and centroid image processing, giving fast and high-resolution data.

With regard to the coupling issue (control device to remote tool), since optical tweezers represent overdamped systems, experimental and model-based results have revealed good stability. As only scaling gains are required (force scaling factor, $A_f = 10^{-12}$; displacement scaling factor, $A_d = 10^{-3}$), the transparency of the system and characteristics of the task environment are excellent. Brownian motion is fed back to the user as well as the viscous drag of the (aqueous) environment. Pacoret et al. (2009) conducted haptic exploration of a corner of a microelectromechanical system, revealing clear sensations for users (see Figure 2.9).

The robustness of force measurement in this type of system is also an important feature for users, as the measurement supports direct force feedback via a haptic device. Related to the robustness of force measurement, environmental perturbations need to be taken into account, including loss of image focus, obstacles, impurities, and so on. With the environmental perturbations that must be taken into account, a new camera technology was developed by Ni, Pacoret, Benosman, Ieng, and Régnier (2011) to address optical tweezer

measurement requirements. They developed a dynamic vision sensor with asynchronous update of pixels in order to provide information on image intensity changes over time. Image processing was performed on a sparse matrix of pixels in a continuous flow up to 30 kHz. Depending upon experimental conditions, this algorithm can be very complex for ensuring robust sensing.

Summary on haptic feedback for noncontact manipulation. Optical tweezers offer many possibilities for the improvement of direct teleoperation for micro- to nanoscaled manipulation. The compatibility of such tweezers with biological samples (Bustamante, Bryant, & Smith, 2003; Zhang & Liu, 2008) allows us to think of stretching a cell or DNA with haptic feedback. Several promising future research directions can be identified, based on the foregoing review:

- The ability of trapping multiple objects with a single laser by rapidly switching from one object to another may be efficient for performing high-complexity microassembly (Rodrigo et al., 2009) with haptic feedback.
- The trapping of microtools with complex geometries can also be useful, as the technique can be used to induce rotation of objects through pushing motions (Ikin, Carberry, Gibson, Padgett, & Miles, 2009).
- Different investigations have been performed to measure forces on laser-trapped objects (Ruh & Rohrbach, 2011), including vertical forces with cameras (Bowman, Preece, Gibson, & Padgett, 2011). Such measurement systems support implementation of force-feedback teleoperation systems in micro- and nanoscale applications, like cell manipulation (Bowman et al., 2011; Onda & Arai, 2012).

VIRTUAL TELEOPERATION

Virtual teleoperation systems are based on simulator use. Two main types of simulation software are available. The first one is based on macroscopic simulators, to which specific force fields are added. This software is used to represent operations done on micro- and nanomanipulation platforms. However, results are limited by the accuracy of simulated force fields. The second type of software is based on an atomic description of the system under study and simulates global behavior by adding the individual contributions of all atoms. Such applications are limited by simulation processing time as the size of the target molecular system increases. In general, the application of virtual teleoperation is primarily focused on molecular simulation, and simulations are used to find new molecular properties or for conceptual design of innovative structures. Another example is the use of simulation for conceptual design of new medicines and to test interaction force between two molecules.

Virtual environments can also be used for educational purposes, to teach students complex force fields at the microscale. In addition, they can be used by experts to test strategies of virtual object manipulation, to test new control gestures as they are enabled in a system, or for the conceptual design of new objects or biological entities.

Teaching

There is an emerging generation of engineers specializing in nanotechnology whose training involves increasing familiarity with physical phenomena on the nanoscale. An interactive virtual reality tool may contribute to promoting awareness of the different aspects of nanoscale phenomena by providing a dynamic and more complete representation. Haptic information in virtual reality can enhance user understanding by providing an alternate representation of objects as a basis for learning concepts on the nanoscale.

A growing research community is exploring the effectiveness of virtual reality simulations for the enhancement of student understanding of complex science topics (Murayama, Shimizu, Nam, Satoh, & Sato, 2007; Sankaranarayanan, Weghorst, Sanner, Gillet, & Olson, 2003; Sourina, Torres, & Wang, 2008). Providing force feedback to students with a home-made, low-cost “haptic paddle,” Okamura, Richard, and Cutosky (2002) showed that educational haptics are appropriate for teaching dynamic systems. In the context of nanoscience learning, authors of some recent work have investigated the impact of virtual reality, mainly haptic augmentation, for teaching micro- and nanoscale properties, such as virus morphology in biology (Jones, Minogue, Tretter, Negishi, & Taylor, 2006), the approach–retract phenomenon in microscopy (Marchi, Marliere, et al., 2005; a test to characterize the interactions between two objects in which these objects are first brought in close proximity [approach phase], then in contact, and finally separated [retract phase]), or protein-ligand docking in biomolecular chemistry (Persson et al., 2007).

In addition to haptic feedback, graphical analogies can aid understanding. For instance, Marchi, Marliere, et al. (2005) presented the approach–retract interaction of an AFM cantilever with a microscopic object. They used an atomic representation. A triangular tool tip was applied to an elastic layer of atoms depicting a sample surface. A vertical line with no free length symbolized the cantilever. Another example is the graphical representation of potential variation in the approach–retract interaction phenomenon, which has been represented as a ball rolling down into the gap of a field potential (Marliere, Urma, Florens, & Marchi, 2004). Podolefsky and Finkelstein (2006) pointed out that such graphical analogies can be used to promote student learning in physics.

Manipulation Tasks

Virtual teleoperation of an AFM. The first virtual teleoperation system that was developed for exploration using an AFM was presented by Grange, Conti, Helmer, Rouiller, and Baur (2001). A user can navigate a substrate that has been scanned using an AFM tip. In this system, only the geometry of the substrate is fed back to the user. A more complex simulator was used by Kim and Sitti (2006) to simulate indentation tasks. Interaction forces between the tool tip and the substrate are computed based on a Maugis-Dugdale model (Maugis, 2000). This latter simulator has also been used to test different coupling schemes, such as a passivity controller. These early simulations enabled only approach–retract or indentation tasks. In Vogl, Ma, and Sitti (2006), the geometry of a substrate was interpolated directly from real measurements, based on splines. Several system parameters could be tuned to change the representation of substrate physical properties, such as the

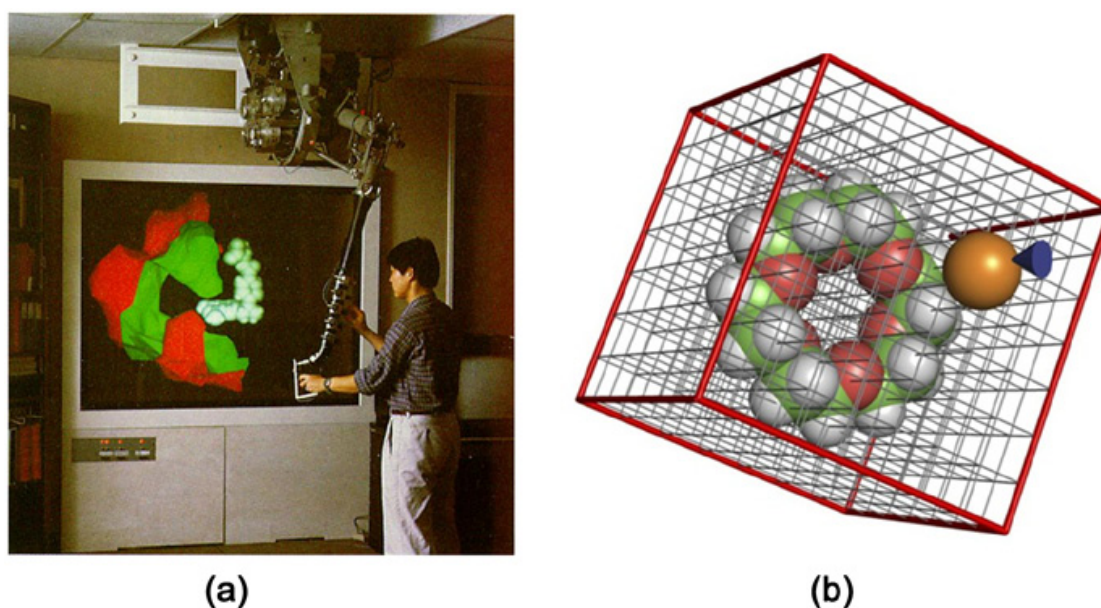


Figure 2.10. Haptic feedback teleoperation systems for molecular simulation. Left plate: Molecular teleoperation system (GROPE project). Right plate: A precomputed grid is used to determine molecular interactions in a short time and to ensure stable haptic feedback. Reprinted with permission from Elsevier from Wollacott, and Merz (2007), pp. 801–805.

Young modulus or the Poisson ratio. More realistic experiments can thus be performed with such a system.

Manipulation simulators have also been used to establish experimental protocols. In particular, path planning with a simulator allows for decisions about adequate displacement of a tool for substrate exploration. The trajectory of the AFM tip can be defined to avoid obstacles. When the simulation is presented to users, virtual guides, as well as repulsive force fields, can be displayed haptically to assist the user in the task (Gao & Lécuyer, 2009; Varol, Guney, & Basdogan, 2006). After an acceptable motion strategy has been defined for the virtual environment, it is possible to transpose the manipulation protocol to a real manipulation task with the AFM tip. This step has not yet been achieved. Different configurations of haptic feedback can also be tested to define the most appropriate strategy, depending on the task to be performed (Millet, Lécuyer, Burkhardt, Haliyo, & Régnier, 2008).

Virtual teleoperation for molecular simulations. Molecular simulators are gaining attention as they can now be used to compute interactions between molecules of complex systems (Hamdi, Ferreira, Sharma, & Mavroidis, 2008). However, it is necessary to propose an intuitive manipulation mode for users. Teleoperation with haptic feedback is a promising solution, and several systems have been proposed.

The first work to demonstrate interest in haptic interaction for molecular simulation was the GROPE project in 1990 (Brooks, Ouh-Young, Batter, & Kilpatrick, 1990; Ouh-Young, Pique, Hughes, Srinivasan, & Brooks, 1988), illustrated in Figure 2.10 (left plate).

To address the needs of biologists and pharmacologists in, for example, developing new medicines, complex virtual reality simulators have been developed. However, major

stability problems arise in such applications as a result of computational processing time and scaling differences between user control actions in the macroworld and object manipulations in the microworld. A trade-off must be found between the precision of the simulation and system stability. Several approaches have been proposed:

- Decreasing computation time: The most common solution is to precompute force grids offline in order to estimate force values during interaction (Figure 2.10, right plate). This approach can be combined with making rigid those parts of molecules not being manipulated (Lai-Yuen & Lee, 2006; Nagata, Mizushima, & Tanaka, 2002; Wollacott & Merz, 2007). However, only approximate simulations can be presented, as effect of molecular reconfiguration on force fields during simulation use cannot be taken into account. The molecular force fields used to compute the haptic feedback can also be simplified. In Lee and Lyons (2004), the repulsion between two atoms was modeled by stiffness. The precision of the simulation then decreased.
- Limitation of scaling factors: A trade-off between simulation stability, amplification of haptic feedback, and ease of user manipulation must be found (Wollacott & Merz, 2007). If force feedback is too low, the user will not benefit from the haptic modality. If force feedback is too great, it might lead to instability, and forces higher than the limit of the haptic interface will be truncated. Information on changes in force intensity above this limit will be lost. The displacement scaling factor should also be considered carefully, since a low value will lead to small molecular displacement, which can lead to time-consuming experiments. If the scaling factor is set too high, system instability can occur. A solution to this last issue is to combine both velocity and position control (Subasi & Basdogan, 2008).
- Addition of damping to the simulation: Control damping increases system stability but decreases transparency of the real molecular environment to the user. Wave variables have also been proposed to promote stability, but they too decrease transparency (Daunay & Régnier, 2009).
- Design of force control haptic coupling for molecular simulation: Instead of controlling the position of the molecule in a simulation, the user can apply a force to it. Such coupling is less sensitive to system instabilities and enables the user to intuitively apply deformations on molecular structures (Bolopion, Cagneau, Redon, & Régnier, 2010). However, this manipulation mode might be less intuitive for moving molecules than the position mode.
- Variable gain haptic coupling: Instead of being constant, the values of the force and displacement scaling factors used in the coupling can vary. For example, while being close to another molecule, the displacement scaling factor might be greater in order to scale down the movement of the haptic device and enable greater precision. Similarly, the force scaling factor might amplify small attractive forces rather than large repulsive ones, so that they are both felt by the user without being truncated. Recent user testing has shown this approach to improve the trade-off between stability, ease of manipulation, and quality of the force feedback in molecular simulations (Bolopion, Cagneau, Redon, & Régnier, 2011). However, the system requires substantial training in order to be used by novice operators.

In most of the systems just described, only one manipulation mode is presented, and either the position of the molecule or the force applied to it is controlled. This lack of diversity restrains the applications of such simulations. Only a few complex operations, such as the measurement of molecule stiffness, have been presented (Hamdi et al., 2008; Hamdi, Sharma, Ferreira, & Mavroidis, 2005).

Virtual teleoperation for cell injection. Cell injection is another important application field for virtual teleoperation. Several simulators have been developed (Abe, Mizokami, Kinoshita, & He, 2007), particularly for training on injection procedures (Le, Nahavandi, & Creighton, 2010). Simulators are also used to test haptic feedback strategies before implementing cues in real manipulations, such as the haptic guidance approach presented by Ghanbari et al. (2010). They provided haptic feedback to assist users during the injection by ensuring that they performed the procedure at the desired cell location. They limited micropipette tip motion to a conical volume and prevented users from moving the pipette too far inside the cell.

Simulators providing both visual and haptic feedback have also been proposed for cell injection (Ladjal et al., 2012; Ladjal, Hanus, & Ferreira, 2011). These models include topological information on living cells (shape and dimensions) and representations of biological structure (cytoplasm layers, cytoskeletons, and nuclei). This information is combined with haptic feedback on forces at the cell during manipulation.

Summary on Virtual Teleoperation

Many virtual teleoperation systems have been proposed for microscale applications. They cover a large range of applications, from AFM-based manipulation to molecular simulation. The main limitation of these virtual environments is the simplicity of the models used for the simulation. At the macroscale, the laws of physics that determine the behavior of objects are well known, and many simulators have been developed for industry, such as computer-aided design software. In contrast, models of the microscale are still uncertain and fail to accurately predict microscopic object behaviors obtained experimentally. Thus, the use of current virtual teleoperation systems is restricted to education and evaluation of the systems through user tests. There are also proof-of-concept systems that have been developed for training of technical gestures for system control in applications such as cell injection. These systems also facilitate testing of haptic coupling strategies (control device with virtual tools) in specific manipulation tasks.

Actual teleoperation systems coupled with molecular simulation software draw attention since they provide access to otherwise inaccessible interactions, which are key elements in the development of new medicines. To drastically increase the potential applications of these virtual teleoperation systems, a major effort must be made to improve simulation models at the microscale.

AUGMENTED TELEOPERATION

Direct teleoperation systems enable the manipulation of real objects. However, feedback is often limited to the output of existing sensor technology (force and/or vision). To enhance the immersion of a user in an application, additional feedback can be generated from a task/environment model and presented through visual or haptic channels. This enhancement is the purpose of augmented teleoperation, which enables the performance of tasks on real objects with the benefit of additional information through a simulated scene.

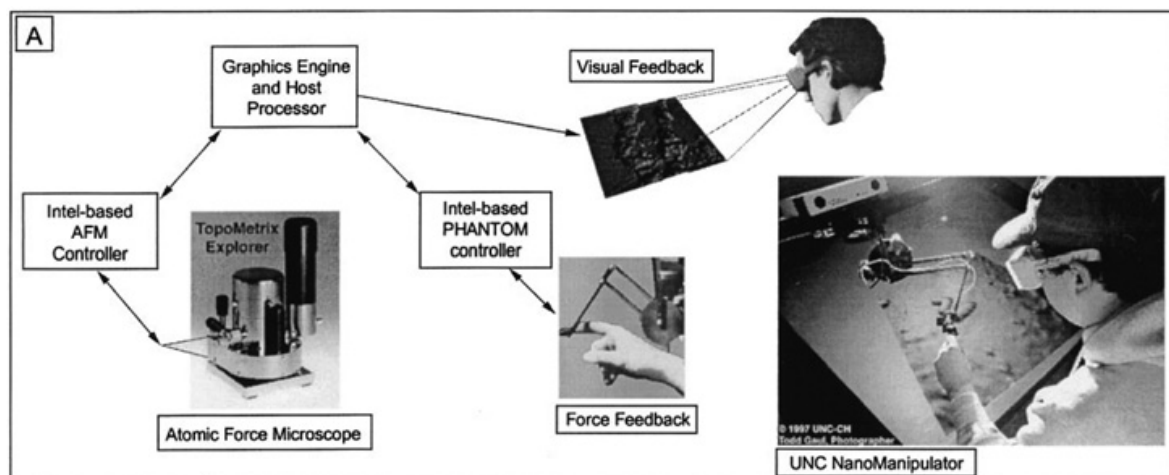


Figure 2.11. Setup of an augmented reality micromanipulation platform. Reprinted with permission from Elsevier from Guthold et al. (1999).

Augmented Teleoperation

Augmented teleoperation systems have been developed for AFM systems. The first system was composed of a haptic interface and a visualization unit, as illustrated in Figure 2.11 (Taylor et al., 1997). The system supported semi-teleoperated manipulation in which the operator controlled the overall operation while some tasks were performed automatically (Falvo et al., 1999; Guthold et al., 2000). A 3-D representation of the microscale work environment was also presented.

Most augmented teleoperation systems that have been developed integrate visual reconstruction of the task scene with added information, such as visualization of deformations applied to objects (see Figure 2.12; Fok, Liu, & Li, 2005; Onal & Sitti, 2009). This approach enables enhancement of small environment features that would not be visible to an optical microscope. The virtual reconstruction of the scene is usually based on a model of tool tip/substrate interactions, such as the Maugis-Dugdale model. As in virtual teleoperation, the fidelity of the simulation is a key issue for transmitting accurate information to the user.

Visual virtual guides can also be added to the scene display. In Ammi and Ferreira (2007), the optimal path to perform a given task, as well as areas to be avoided to prevent collisions between a tool and objects, were simulated (see Figure 2.12, right plate). This information was also rendered haptically. To ensure that the virtual scene was reconstructed with a high fidelity, the virtual display was based on a preliminary scan of the real substrate surface.

Augmented teleoperation can also be used to compensate for the slow image acquisition time of scanning electron microscopes (SEM; Bolopion, Stolle, et al., 2011). In this case, a simplified 3-D virtual scene is presented to the user. The virtual scene is updated at a low rate during the manipulation process, based on images of the real scene, in order to avoid deviations or “drift” of the model from the real scene (due to poor registration). In addition, transmitting SEM images through the Internet results in slow transmission rates that are not compatible with the stability of haptic feedback. One solution is to transmit

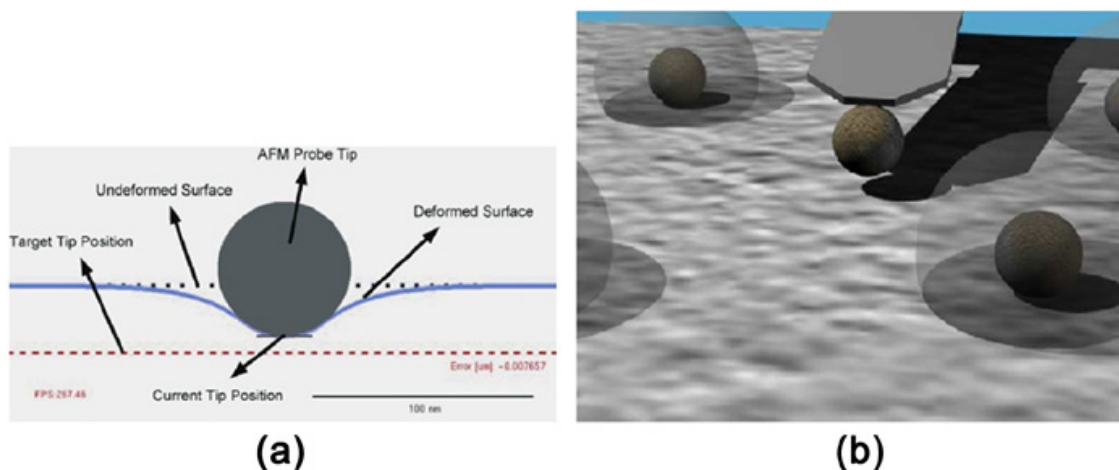


Figure 2.12. Augmented teleoperation systems: Visual information is added to assist the user. Left plate: Visualization of mechanical deformations of a substrate during approach–retraction experiments (Onal & Sitti, 2009). Right plate: Visual indication of virtual guides to indicate areas that should be avoided to prevent objects from colliding with obstacles. Reprinted, with permission, from Ammi and Ferreira (2007). Copyright 2007 by IEEE.

only the position of objects and the tool in the scene and to use this information to reconstruct the more complete virtual scene (Bolopion, Dahmen, et al., 2012).

Augmented teleoperation systems are also used for biological applications and, more specifically, for cell injection (Ammi, Ladjal, & Ferreira, 2006). The haptic feedback provided is based on a mechanical model of the cell. The simulation can be updated, according to images coming from a microscope, to provide information about the deformation of the cell (Kim, Janabi-Sharifi, & Kim, 2008).

Summary on Augmented Teleoperation and Assistance in Teleoperation

Most augmented teleoperation systems concentrate on haptic and visual feedback. In addition, audio displays can be used to enhance the immersion of a user. This topic has been widely studied for teleoperation on the macroscale, but only a few investigations have been conducted at the micro- and nanoscale. Preliminary work combining haptic and audio displays for AFM manipulation can be found in Marchi, Urma, et al. (2005). However, there is still a lack of experimental validation on applications for complex tasks as well as a lack of proper evaluation of any benefits based on user tests.

EVALUATION OF HAPTIC TELEOPERATION SYSTEMS

The previous sections described the concepts of direct, virtual, and augmented teleoperation for micro- and nanoscale applications. However, teleoperation, as a human–computer interaction, requires particular attention to the needs, wants, and limitations of end users

at each stage of the design process; that is, it requires employing user-centered design and usability testing.

In the framework of system acceptability (Nielsen, 1993), this requirement implies evaluating the teleoperation systems not only for accuracy and robustness but also for utility and usability. Usability of a teleoperation system represents the extent to which the system can be used by specified users to achieve specified goals with effectiveness, efficiency, and satisfaction in a specified context of use (ISO 9241-11, 1998).

Usability includes such quality attributes as the following:

- Learnability: How easy is it for users to accomplish basic tasks the first time?
- Memorability: When users return to the system after a period of not using it, how easily can they establish proficiency?
- Recoverability: How many errors do users make, how severe are those errors, and how easily can they recover from the errors?
- Efficiency: Once users have learned the system, how quickly can they perform tasks?
- Satisfaction: How pleasant is it to use the system? (Dix, Finlay, Abowd, & Beale, 2009)

In contrast to macroscale teleoperation, as we stated at the beginning of this chapter, micro- and nanoscale teleoperation systems must enable interaction with an intangible world that is not directly sensed by users and, therefore, is often unintuitive to these users. Simply put, most users are not familiar with the interaction phenomena that occur at such small scales. The selection of haptic forces, based on reliable rendering of interaction forces or the use of virtual guides in a simulation interface, must be discussed and evaluated by users for usability. Other modalities, such as vision, should also be taken into account in such evaluations.

In this section, we present examples of user-based evaluations for both manipulation tasks in micro- and nanoscale environments and education on physical phenomena in such environments. The benefit of haptic feedback at the micro- and nanoscale is analyzed. Since current micro- and nanomanipulation setups for real objects are very sensitive to environmental conditions and have poor repeatability, virtual teleoperation systems are primarily used for evaluation studies. Through the identified examples, we also assess the choice of feedback rendering methods (i.e., reliable transmission of actual interaction forces or the use of virtual guides).

User-Based Evaluations of Haptic Aids for Manipulation Tasks

In teleoperation at the micro- and nanoscale, haptic aids can help an operator respect task and system constraints while exploiting the flexibility of manual control to achieve the task. The constraints may be related to limitations of system hardware or requirements of a strategy of object manipulation. The choice of enabling a haptic aid depends on its contribution to task performance, including the following:

- Utility: Does it do what users need?
- Accuracy: How much better does the user perform the task with the aid?

- Robustness: How robust is the aid depending on the objects manipulated and the manipulator used?
- Usability: How easy and pleasant is the aid to use?

Table 2.1 summarizes the content of four evaluations of augmented teleoperation systems. The first two (Onal & Sitti, 2009; Vogl et al., 2006) were aimed at validating the usability of the system, whereas the other two (Ammi et al., 2006; Ammi & Ferreira, 2007) were aimed at comparing design alternatives with regard to the use of visual and haptic guides. In the latter case, the experimental plan consists of several experimental conditions, for example, one condition with no haptic guide, which is the control condition, and another one with the haptic guide. This comparison was also aimed at validating the use of such guides. In the evaluations cited here, criteria were focused on task performance, such as position accuracy and completion time. A common weak point in these studies, however, is the lack of information regarding statistical validity.

Two pilot evaluations were carried out by the authors in an attempt to validate a haptic aid for adhesion-based strategies of manipulation in ambient environments with a tipless cantilever. The haptic aid was designed to convey interaction forces through a haptic device with nonconstant-force scaling factors. The haptic feedback without the aid used a constant-force scaling factor. The aid was evaluated through the pilot studies, involving two virtual manipulation tasks.

The first study was aimed at novice users and evaluated the aid for the tasks of capture and release by adhesion in terms of the criteria of accuracy, time efficiency, and user satisfaction. The task consisted of moving four spheres from one substrate to another more adhesive substrate (Figure 2.13). The experimental plan consisted of three conditions: C1, without haptics; C2, with haptics and no aid; and C3, with haptics and the aid. An analysis of variance (ANOVA) was applied to each response measure but did not reveal any significant effects of conditions. This result suggests that the three conditions influenced participant performance in a similar manner. Hypotheses of better performance with the haptic feedback and aid (C2 and C3) were, therefore, not validated. The results of the subjective evaluation are presented in Figure 2.14. There were significant differences in perception of rapidity and accuracy. The participants felt faster with haptic feedback, although the difference with the aid was not significant. They also felt more precise with haptics and the aid. This perception of better performance seemed to emanate from participants' recall of their best trials, which were significantly better with haptics and the aid. However, on average, there was no significant difference in trial performance. Trial completion time did vary substantially, possibly due to limited subject familiarization/training with the haptic device.

The second pilot evaluation involved expert users and evaluated the aid for the tasks of release by rolling, with the criterion of user satisfaction. The aid was expected to facilitate task completion rather than directly improve accuracy or efficiency. The task consisted of moving four spheres from one substrate to another by releasing them via rolling. The haptic aid resulted in 30% lower maximal forces than the no-aid condition. Results on subjective ratings of easiness and confidence revealed increases with the use of haptics and even greater ratings with the aid. These ratings were also strongly correlated.

Table 2.1. Descriptive Summary of User-Based Evaluations of Augmented Micro-Teleoperation Systems for Use in Research

Study	Participants	System	Task	Measures	Trials per User	Conclusion
Vogl, Ma, & Sitti (2006)	6 untrained participants	3-D visual and haptic reconstruction of an AFM probe touching a surface	Reaching a 3-D target on, above, or below the surface of 3 different materials	Positioning accuracy, completion time, forces, trajectories	8 different trials repeated 3 times	Stable user interface but no proper usability evaluation
Onal & Sitti (2009)	10 participants	Side-view reconstruction with haptic feedback on an AFM probe indenting a surface at the nanoscale	Tip positioning on, above, or below the surface of 3 different materials	Positioning accuracy, reaching speed (Steinfeld et al., 2006)	10 different trials	Stable transparent system but no usability evaluation (no research question or hypothesis, no control group)
Ammi, Ladjal, & Ferreira (2006)	13 experts, students, technicians	3-D visual and haptic reconstruction of cell injection	Cell penetration	Forces, trajectories, completion time, user appreciation	1 trial in each of the 4 conditions	Haptic guides reduced completion time and were appreciated
Ammi & Ferreira (2007)	9 experts, students, technicians	3-D visual reconstruction and haptic guides for an AFM-based micromanipulator	Touching a microsphere, moving the effector while avoiding obstacles in the microscene	Trajectories, completion time	1 trial in each of the 4 conditions	Haptic guides reduced completion time and smoothed trajectories

Note: AFM = atomic force microscope.

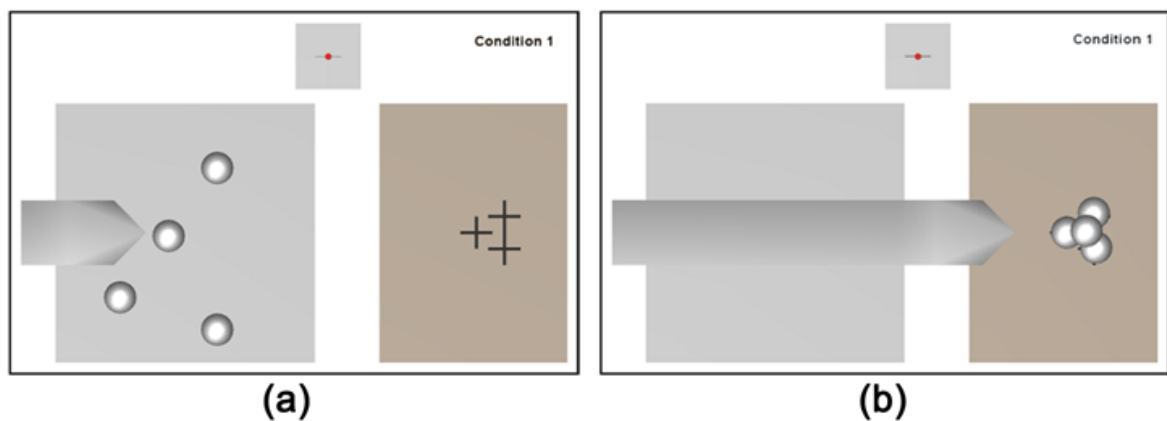


Figure 2.13. Top view of the virtual environment for the task of (a) capture and (b) release by adhesion.

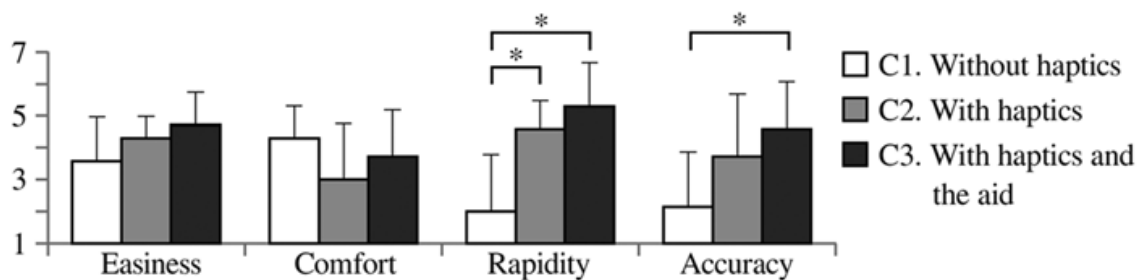


Figure 2.14. Means of subjective evaluations from 1 (very bad) to 7 (very good), according to the experimental conditions. Asterisks indicate significant effects of conditions.

In the case of virtual simulations of tasks, an obvious concern is the realism of the simulation. Some technical constraints of real setups may not be taken into account in the simulation. This situation can bias results with an optimistic interpretation in the case that the simulated task is easier to perform than the real one. For instance, in the previously described studies, a lack of simulation of the limited strength of the cantilever or the usual environmental perturbations (e.g., dust particles and electrostatic forces) could result in subject learning of unrealistic strategies of manipulation. Another example is the absence of a focal plane in the graphic rendering of the task scene, which facilitates vision-based manipulation. Such a simulation would lead to optimistic results for a test condition not providing haptic feedback.

User-Based Evaluation of Haptic Aids for Nanoscience Education

In the context of nanoscience education, user-based evaluations of haptic aids have been studied in more detail, probably because of the huge population of intended users, including students from middle to graduate school. Some recent work has focused on the

impact of virtual reality, mainly with haptic augmentation. Table 2.2 summarizes the content of these studies.

Persson et al. (2007) evaluated a haptic system in which students were able to manipulate a ligand and feel its interactions in docking with a molecule. The aim of the study was to determine what, if any, benefits haptics could have in an educational context in biomolecular chemistry. They found no obvious advantage for learning from the addition of force feedback to their system. Nevertheless, student answers to post-trial questions showed that force feedback sharpened the students' understanding of forces involved in the docking process.

In biology, Jones, Andre, Superfine, and Taylor (2003) used a virtual reality platform with a Phantom haptic device, connected to an AFM, to investigate the impact of its use on students' understanding of virus morphology and of the AFM imaging process. The authors found that students developed more accurate conceptions of virus morphology when moving from a 2-DOF to 3-DOF manipulations of virus molecules. However, no difference was detected as a result of the use of haptics. A second experiment assessed the addition of different types of haptic feedback (presented through a 6-DOF Phantom device and a 2-DOF joystick; Jones et al., 2006). They found the sensitivity of the haptic device, the number of haptic parameters, and the number of analogies students used to describe viruses were all positively correlated. A third study on the understanding of the structure of an animal cell showed mainly a motivational effect of using haptics (Minogue, Jones, Broadwell, & Oppewall, 2006).

For scanning microscopy education, Marchi, Marliere, et al. (2005) developed a multi-sensorial (visual, auditory, and haptic) simulation, equipped with a real-time physics engine. The simulation has been used for teaching one-dimensional nanophysical phenomenon and approach–retract force measurement to master's degree students. They reported that students provided a better description of phenomenon after use of the simulation as compared to a session when only a classical AFM was used. This finding may be attributable to the flexibility of virtual reality simulations, allowing for modification of different parameters from one extreme to the other and facilitating the observation of their influences.

The finding is also consistent with the conclusion of Finkelstein et al. (2005), who suggested that properly designed “computer simulations are useful tools for a variety of contexts that can promote student learning in appropriate contexts.” However, the experimental plan of Marchi, Marliere, et al. (2005) did not directly compare the benefit of using haptic feedback for the educational process.

Millet et al. (2008) evaluated the effects of using haptics and graphic analogies on student understanding of the approach–retract phenomenon at the nanoscale. The graphic representations that were tested are illustrated in Figure 2.15. For the analogy, a magnet attached to a well-damped spring (touching a ferromagnetic surface) was chosen. The four experimental conditions included two haptic conditions (haptics, no haptics) and two graphics conditions (cantilever, analogy). Results showed that both haptic feedback and the analogy were appreciated by subjects and they had an influence on subject perception and understanding of the approach–retract phenomenon. The addition of haptic feedback

Table 2.2. Descriptive Summary of Related Studies in Nanoscience Education

Study	Participants	Device	Stimuli	Measures	Dependent Variable(s)	Conclusion
Persson et al. (2007)	23 undergraduate students	6-DOF Phantom	Molecular docking simulation	Knowledge tests, opinion questionnaire, docking tasks	Understanding of docking interactions	No obvious benefits of haptics for learning
Jones, Andre, Superfine, & Taylor (2003)	43 high school students	6-DOF Phantom	Teleoperation of an AFM probe touching a virus	Knowledge tests, opinion questionnaire, clay modeling, interview	Understanding of viruses and of AFM imaging process	Motivational effect and more accurate conceptions of virus morphology but no benefits from haptics
Jones, Minogue, Tretter, Negishi, & Taylor (2006)	36 high school students	Mouse, 2-DOF joystick, 3-DOF Phantom	Simulation of an AFM probe touching a virus	Knowledge tests, opinion questionnaire	Understanding of physical properties of viruses	Understanding was better with increased sensitivity of haptic device
Minogue, Jones, Broadwell, & Oppewall (2006)	80 middle school students	6-DOF Phantom	Simulation of an animal cell	Knowledge tests, opinion questionnaire	Understanding of the structure and function of an animal cell	Motivational effect of haptics
Marchi, Marliere, et al. (2005)	60 undergraduate students	1-DOF Ergos	AR cycle of real and virtual AFM probes	Knowledge tests with curve drawing, opinion questionnaire	Understanding of AFM and AR cycles	Better understanding due to the use of virtual simulations
Millet, Lécuyer, Burkhardt, Haliyo, & Régnier (2008)	45 graduate students	6-DOF Virtuose	AR cycle of virtual AFM probes	Knowledge tests with curve drawing and curve choosing, opinion questionnaire	Understanding of AFM and AR cycles	Motivational effect, better understanding with the use of haptics and graphic analogies.

Note: AFM = atomic force microscope; AR = approach—retract; DOF = degree of freedom.

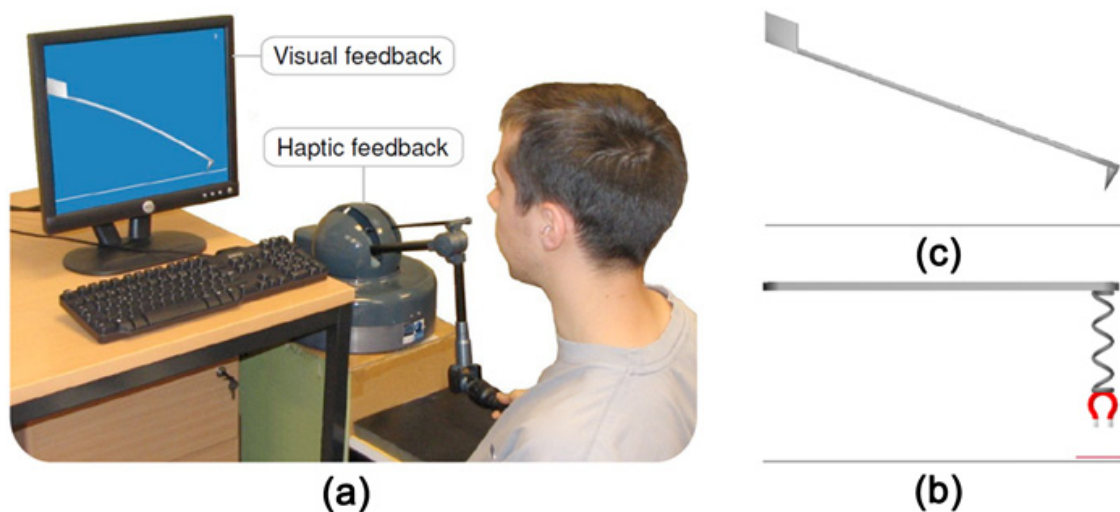


Figure 2.15. (a) Overview of the experimental set-up. (b) and (c) Virtual representations of the cantilever and its magnet-spring analogy during approach and retract phases. Reprinted with permission from Elsevier from Millet, Lécuyer, Burkhardt, Haliyo, and Régnier (2013).

increased subject attention to forces involved in the approach–retract phenomenon, and improved the perception of the influence of physical parameters, by providing more information. The magnetic-spring analogy helped subjects in the early phases of understanding force–distance curves on the approach–retract phenomenon.

Taken together, these results suggest that future teaching aids for nanoscale phenomena could combine both haptic feedback and graphic analogies.

Summary on User-Based Tests

The examples of evaluations presented in this section provide some insight into the benefit of haptic feedback at the micro- and nanoscale. Feedback improves certain parameters, such as operator confidence and awareness of the limits of forces that can be applied to a system. However, other response measures remain unchanged, such as task completion time. In addition, the development of educational applications requires more rigorous in situ evaluations of educational haptically augmented platforms (i.e., in a learning sequence and with a control group). There is also a need for comparative studies on both the accuracy and the usability of existing manipulation strategies, with or without haptics.

To obtain a deeper understanding of the real benefit of a haptic feedback, systematic studies based on a sufficient number of users should be performed and should include as many relevant parameters as possible, including the choice of the haptic feedback (virtual guides or high-fidelity rendering of interaction forces), the use of modal or multimodal feedback (vision, sound, tactile, etc.), the choice of displacement mode (velocity, position, etc.), and the ergonomics of the haptic device and so on. A broad study still needs to be conducted to determine which parameter settings may improve user performance in haptically aided micro- and nanoscale applications.

CONCLUSION, GUIDELINES, AND PERSPECTIVES

In this chapter, we have reviewed the major types of teleoperation systems and have shown that several proofs of concept are available for the micro- and nanoscale. The development of these haptic feedback teleoperation systems, for industrial and biological applications at the micro- and nanoscale, offers promising solutions to improve operator knowledge and the efficiency of task performance.

Based on prior research, design guidelines to ensure the efficiency of teleoperation systems can be derived. These guidelines are summarized in Figure 2.16. First, haptic teleoperation systems must be adapted to specific applications. The needs of end users must be carefully defined as well as the level of expertise of the users. These characteristics will largely influence the choice of haptic feedback. The type of teleoperation system should be selected depending on the application.

Second, as shown in Figure 2.16, the system setup and/or software must be considered. Direct and augmented teleoperation setups already exist for micro- and nanoscale applications. The availability of position and/or force sensors must be checked for specific work environments. These sensors must provide enough information about the phenomena that are to be rendered haptically. The update rate of sensors should, ideally, be higher than 1 kHz. If vision is used as a position sensor, this update rate may not be achievable. Consequently, vision sensors should be combined with other modalities to ensure that highly varying phenomena are measured with a high update rate. Vision systems can provide indications of events in the global scene.

If a new setup has to be designed, either contact or noncontact manipulation can be chosen. Actuation and sensing elements should be optimized to enable high update rates. In the case of augmented or virtual teleoperation simulation, software development tools must be available. The simulation software must provide force information (most molecular simulation software provides energy information that must then be converted into force information). Trade-offs may need to be made between the accuracy of the simulation and the simulation time. An update rate of 1 kHz is desired. To decrease the simulation time, several solutions can be considered: Simulation models can be simplified, object interaction forces can be precomputed, deformations of objects can be neglected, and so on. In the case of augmented teleoperation, the simulation can be updated regularly based on information coming from the real scene in order to avoid deviations or drift as a result of inaccuracy in registration of the simulation with reality.

Third, the flowchart depicted in Figure 2.16 indicates that when the system setup and/or simulation software are available, the next module to consider is the coupling between the haptic control device and tool motion in the micro- or nano-environment. The system must transform the input of the operator to use it to control the position of the tool and/or object. Similarly, the system must compute the haptic force based on the available force and/or position information measured by sensors at the tool tip. The simplest coupling consists of two scaling factors to scale down the position of the haptic control and to scale up the interaction forces. It can also be much more complex to provide different manipulation modes based on, for example, velocity control of an object. This choice depends on the application and level of operator expertise. Actual interaction forces can be transmitted

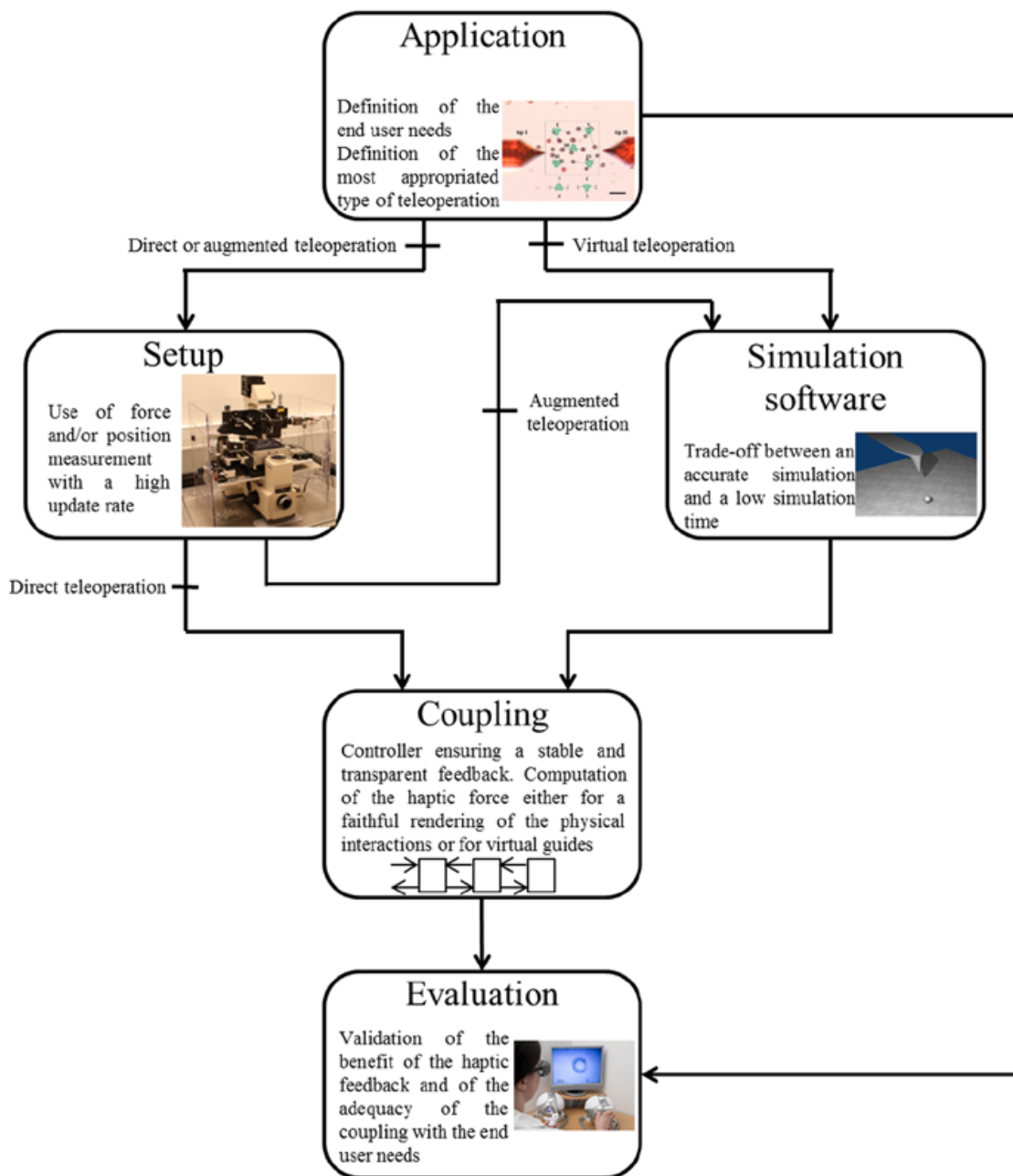


Figure 2.16. Design guidelines to ensure an efficient teleoperation system. Image of the AFM tips reproduced from Xie and Régnier (2009).

as reliably as possible, or virtual guides can assist the operator in a given task. In any case, the coupling must remain stable. Several approaches based on stability or passivity controllers have been proposed and demonstrated. If reliable rendering of the interaction force is desired, the appropriate coupling should also ensure transparency of the micro- or nanoscale environment for the user. Viscosity can be added to the control to ensure stability and to avoid deterioration of the transparency.

Fourth, after obtaining the desired teleoperation system, evaluations must be conducted, including user testing. Such testing may have multiple purposes, for example, to

identify usability problems, validate the system, or compare design alternatives. Designing a user-based evaluation includes the following steps:

- choosing a *task* that is representative of the goals of the system,
- designing an experimental plan considering the statistical hypotheses and the dependent and independent variables,
- selecting *measures* (accuracy, usability, etc.) and designing the test *procedure* with care to avoid any statistical bias,
- recruiting a representative sample of the intended *users* (the number of participants required can be calculated if one knows the variance in the data [from a previous similar study or a pilot study] and the confidence level required [Lewis, 2006]), and
- applying adequate *statistical analyses*; in particular, the results should include a statement of the statistical probability that any differences may be a result of chance.

On the basis of this system development and validation process, several directions of future research can be identified. Currently, most haptic teleoperation systems use commercially available haptic devices. However, their performance is not adapted to the properties of object interactions at the microscale that must be transmitted to users for task/environment transparency as well as the range of forces that must be sent and the response time. Innovative device architectures, such as that represented by the prototype developed by Mohand-Ousaid, Millet, Régnier, Haliyo, and Hayward (2012), provide transparent and highly dynamic force renderings based on the use of different types of drive motors and viscous couplers. Such devices can transmit high-fidelity haptic feedback on rapidly varying phenomena.

In addition, research needs to be conducted on the haptic control design, including definition of the most appropriate shape for specific applications. Such design might replicate common tools, including grippers, to avoid long learning processes and to promote ease of use. There is a need for mechanical designers to work with end users and ergonomists to define the architecture of a device and to perform fabrication.

The prior research on direct teleoperation (reviewed as part of this chapter) was performed by research teams and tested on their own setups. Promising results have been generated and demonstrate that direct teleoperation is now a mature field that can benefit small-scale industrial projects in which precision and flexibility in microassembly are required. However, to go from laboratory experiments to industrial projects, the needs of the end users must be redefined. Consequently, research on future teleoperation systems should be performed in close collaboration with industrial and ergonomics professionals in order to yield optimized designs of haptic devices and control couples.

Virtual and augmented teleoperation greatly facilitate micromanipulation either by providing a virtual environment to test manipulation protocols or by enhancing available feedback in direct teleoperation. However, for the moment, their use is limited due to limited accuracy of simulation models. Improving the accuracy and the computational efficiency of such models would greatly enhance the effectiveness of virtual and augmented teleoperation systems. Future research needs to focus on modeling the physical phenomena ruling the behavior of microscopic objects and on developing models that produce

outputs in agreement with experimental results. This research would enable progress on virtual and augmented teleoperation as well as on automated manipulation.

In augmented teleoperation, the use of multimodal feedback (i.e., visual, audio, and haptic) at the microscale has received little attention. System design metaphors for presenting multimodal feedback need to be proposed. The use of tactile displays should also be considered. This type of research requires systematic user-based tests to determine the benefit of each feedback modality for the particular application. The insights of psychologists might prove to be beneficial on this topic. In addition, current systems are either fully automated, which enables high-frequency operations, or fully teleoperated, which has the advantage of flexibility. Substantial benefits may occur if these two modalities are combined. Some tasks could be performed automatically, such as gripping in a pick-and-place operation, whereas others could remain under the control of the operator, such as the choice of the trajectory and the release location of the part. Again, such research requires close collaboration with end users to correctly define the needs and the constraints of each application.

In the next few years, we expect that versatile haptic feedback teleoperation systems will become widely used at the micro- and nanoscale. We also expect these systems to substantially benefit both industrial end users in the conception and fabrication of innovative materials or molecules and students in greater comprehension of micro- and nanoscale phenomena.

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